

18 June 2025

To

The Board of Directors
Capillary Technologies India Limited
#360 bearing PID No 101, 360, 15th Cross Rd,
Sector 4, HSR Layout, Bengaluru 560 102,
Karnataka, India

Dear Sir/Madam

Re: Proposed initial public offering of equity shares of face value of ₹2 each (the "Equity Shares" and such offering, the "Offer") of Capillary Technologies India Limited (the "Company")

We hereby consent to act as the legal counsel to the Company as to Indian law, and consent to our name being inserted as the 'Legal Counsel to our Company as to Indian Law' in the draft red herring prospectus ("DRHP"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with the Securities Exchange Board of India ("SEBI"), the stock exchanges on which the Equity Shares are proposed to be listed ("Stock Exchanges") and the Registrar of Companies, West Bengal at Kolkata ("RoC").

We hereby authorise you to deliver this letter of consent to SEBI, the RoC, the Stock Exchanges or any other regulatory authority as may be required, pursuant to the applicable provisions of the Companies Act, 2013.

This consent can also be uploaded on the repository portal of the stock exchanges/ SEBI as required pursuant to the SEBI circular dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

The following details with respect to us may be included in the DRHP, RHP and Prospectus:

Khaitan & Co
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Your faithfully
For Khaitan & Co


Partner