

Date: February 06, 2026

To
BSE Limited
Listing Department
Phiroze JeeJeebhoy Towers, Dalal
Street Fort, Mumbai -400001
Scrip Code: 544614

To,
National Stock Exchange of India Limited
Listing Department
Exchange Plaza , Bandra Kurla Complex
Bandra (East), Mumbai -4000051
Symbol: CAPILLARY

Dear Sir/Madam

Subject: Announcement under Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release - Financial Results for the quarter and nine months ended December 31, 2025.

In compliance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), please find enclosed the Press Release on the financial results (consolidated and standalone) of the Company for the quarter and nine months ended December 31, 2025.

The announcement will also be available on the website of the Company at <https://www.capillarytech.com/investors/shareholder-information/#>

We request you to take the above information on records.

Yours faithfully,

For Capillary Technologies India Limited

Gireddy Bhargavi Reddy
Company Secretary and Compliance Officer
Membership No. A17091
Place: Bengaluru

Capillary Technologies India Limited

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Capillary Announces Q3 FY2026 Results:

Operating Revenue: 16% growth for Q3 FY2026 and 22% growth for YTD FY2026 compared to the previous year.

Adjusted EBITDA: 24% growth for Q3 FY2026 and 53% growth for YTD FY2026 compared to the previous year.

Bangalore, February 06, 2026: Capillary Technologies India Limited, a software product company offering artificial intelligence (AI)-powered cloud-native Software-as-a-Service (SaaS) products and solutions to large enterprise customers globally to develop loyalty of their consumers and channel partners, today announced its financial results for the third quarter and nine months ended December 31, 2025.

Capillary reported strong revenue growth of 16% year-on-year for the three months ended December 31, 2025 and 22% in the nine-month period ended December 31, 2025. This was driven by healthy expansion within our existing customer base, growth in new annual contract value contributions and robust performance of the recently acquired Kognitiv business.

Capillary also delivered improved profitability metrics with Adjusted EBITDA of ₹ 712.0 Million in the nine-month period ended December 31, 2025 (includes one-time IPO expenses of ₹ 19.8 Mn. and Direct Labour Code related impact of ₹ 16.1 Mn.) registering a year-on-year growth of 53%. Profit after tax grew eight fold to ₹ 90.2 Million in the nine-month period ended December 31, 2025 vs ₹ 11.4 million in the previous year driven by operational efficiencies and integration synergies across acquired businesses.

For YTD FY2026, compared to the same period last year, the company reported:

- Operating Revenue of ₹ 5,432.5 Mn. vs. ₹ 4,461.8 Mn. (+22% YoY)
- Adjusted EBITDA of ₹ 712.0 Mn. vs. ₹ 466.7 Mn. (+53% YoY)
- PAT of ₹ 90.2 Mn. vs. ₹ 11.4 Mn. (+692% YoY)

For Q3 FY2026, compared to the same quarter last year, the company reported:

- Operating Revenue of ₹ 1,840.4 Mn. vs. ₹ 1,590.0 Mn. (+16% YoY)
- Adjusted EBITDA of ₹ 301.4 Mn. vs. ₹ 242.8 Mn. (+24% YoY)
- PAT of ₹ 79.9 Mn. vs. ₹ 114.2 Mn. (-30% YoY), lower on account of higher depreciation and amortization (₹ 62.4 Mn.) related to the Kognitiv acquisition and one time expenses (₹ 35.9 Mn.) related to IPO expenses and Direct Labour Code impact.

Commenting on Q3 FY2026 results, Aneesh Reddy Boddu, Founder, MD & CEO, said, “We delivered a healthy quarter, led by NRR expansion, continued addition of large enterprise customers across geographies and strong performance of our most recent acquisition. We had some successful go-lives in the healthcare vertical increasing our current subscriber member base by 50% effective Jan 1, 2026. We are unlocking AI-led productivity improvements across the business and are building AI-powered migration capabilities that are designed to significantly optimise migration efforts. We plan to accelerate customer migration to leverage the benefits from our core platform.

As we approach the end of this fiscal year, with our continued focus on sustaining disciplined growth through our levers of organic expansion, we are also encouraged to continue our strategic R&D, GTM and inorganic acquisition investments that will help us deliver sustained, profitable growth.”

***Adjusted EBITDA - EBITDA adjusted for ESOP cost , finance income , asset disposal profits and fair valuation gain**

About Capillary Technologies India Ltd:

Founded in 2012, Capillary Technologies India Limited, a software product company offering artificial intelligence (AI)-based cloud-native Software-as-a-Service (**SaaS**) products and solutions primarily to enterprise customers globally to develop loyalty of its consumer and channel partners. The Company is among one of the few players in the loyalty management space that offer end-to-end loyalty solutions. Its diversified product suite, which includes its advanced loyalty management platform (Loyalty+), connected engagement platform (Engage+), predictive analytics platform (Insights+), rewards management platform (Rewards+) and customer data platform (CDP) allows its customers to run end-to-end loyalty programs, get a comprehensive view of consumers and offer unified, cross-channel strategies that deliver a real-time omni-channel, personalized, and consistent experience for customers. The Company serves 115 customers including 20 Fortune 500 customers across 47 countries with the aim that businesses build consumer value using Company's innovative solutions. For more information, please visit www.capillarytech.com

For more details, please contact:

Capillary Technologies India Ltd

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Ernst & Young LLP, Investor Relations Practice

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Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Capillary Technologies India Limited will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.